



MONEY SPHERE

Opening you up to a world of financial solutions

www.money-sphere.co.uk

0800 689 5312

info@money-sphere.co.uk

R&D case study -
Software/IT security
systems developer

R&D tax rebate experts

We are a licensed credit broker authorised and regulated by the Financial Conduct Authority FRN 821090 . Registered in England and Wales, Money Sphere Limited registered in England and Wales (registered no. 10601271)



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The Background

Money Sphere had been speaking on and off to a client over the course of circa 3 years with a view to help them with their asset finance offerings for their end users. Post the first asset finance deal we spoke with them about their R&D rebates. The company is an ever-present source of IT and Network support and advice that can be of use as little or as often as needed. Its staff possess decades of practical experience and can be on-site with clients at incredibly short notice. The company's pool of knowledge and resource become a departmental extension. They also like to introduce existing customers to 'new faces' and encourage peer-peer sharing of knowledge and best practice.

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The Solution?

With around 500K qualifying expenditure across two financial years, the company delivers a variety of robust networking ICT & penetration testing and system selection through its software stacks, reducing interference for the designing and planning of infrastructure solutions to help their client IT operations thrive. Working with the client we helped the company claim back £150K worth of corporation tax savings across the 2 financial years. Market demands and the company's strategic objectives helped signpost the way to optimising the company's innovation opportunities and therefore future potential for maximised R&D tax relief. Our technical specialists worked closely with the company and their specialists to produce a robust report, setting out in detail the innovation activity to facilitate R&D tax relief claims

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The Result?

- Continuous consultation between ourselves and the company added to the reliability and predictability of the process, ensuring confidence that R&D tax relief claims would be maximised in the future.
- Through our partnership, the company claim back £150K worth of corporation tax savings. This helped the business to invest in innovative activities, targeting software developments.
- The client realised that our service was better than those they had worked with previously in every single area openly admitting we got them back over £150k more than their previous R&D rebate partners